

EUROPE

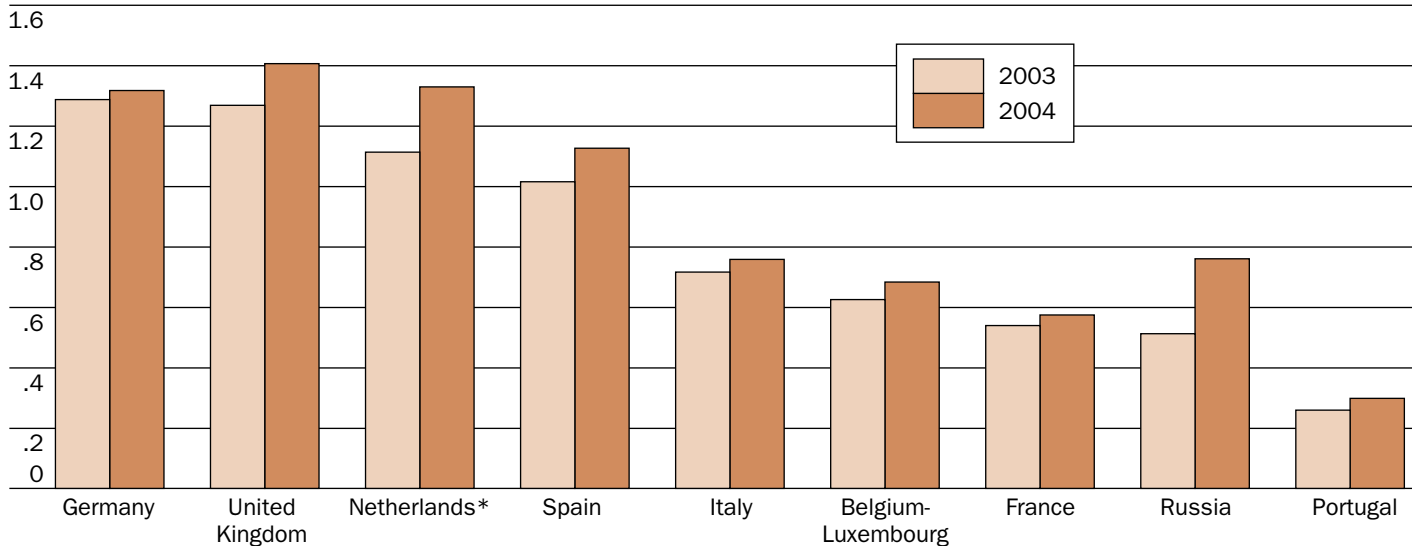
Chart Spread

U.S. Agricultural Trade in Europe

European Countries Make Up 9 of the Top 35 Markets for U.S. Agricultural, Fish and Forest Products

In fiscal 2004, all of those countries increased their purchases of U.S. products from the previous year. Five of them—the United Kingdom, the Netherlands, Spain, Russia and Portugal—showed double-digit growth in their imports.

\$ Billion



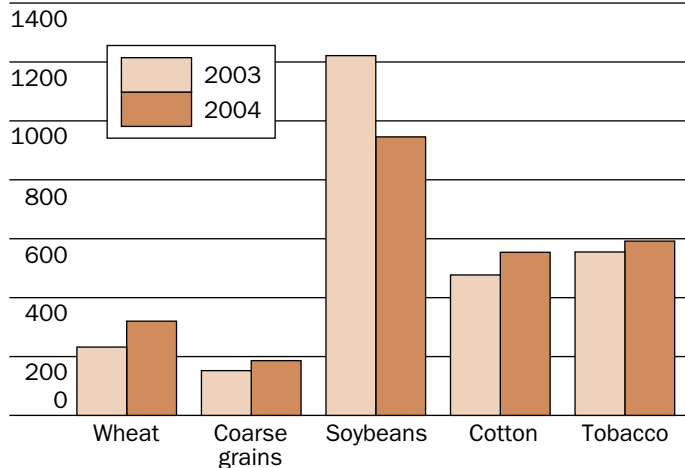
* Includes transshipments to other countries.

Europe Constitutes a Major—and Growing—Market for Many U.S. Products

In fiscal 2004, Europe as a whole purchased \$10 billion worth of U.S. agricultural, fish and forest exports, up 9.6% from a year earlier and 14% of the U.S. total of \$71.2 billion. Here's a look at which U.S. products sell best in the region.

Bulk Export Sales Totaled \$3 Billion in Fiscal 2004, Down 1.5% From 2003

\$ Million



Consumer-Oriented Exports Rose 19% Totaling a Record \$3.1 Billion

\$ Million

